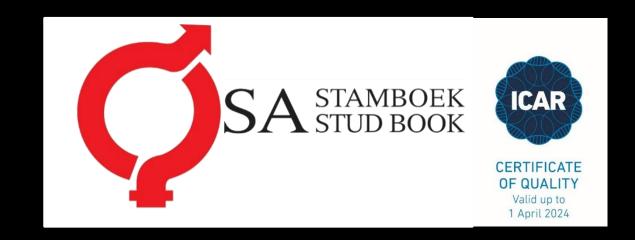


Japie van der Westhuizen & Bobbie van der Westhuizen







Stud Book established	1905
· Mille De condina	1017

- Milk Recording 1917
- Small Stock (Wooled sheep) Recording 1956
- Beef Cattle Recording 1959
- Integration Registration & Production 1985+
- BLUP Sheep (Experimental) 1986
 - Dairy Cattle 1987
 - Beef Cattle 1993
- Interbull MACE 2000
- Total privatisation of Stud/Seedstock industry 2012
- Genomic GE Beef Cattle <u>- 2017</u>
 - Dairy Cattle 2020
 - Sheep 2021





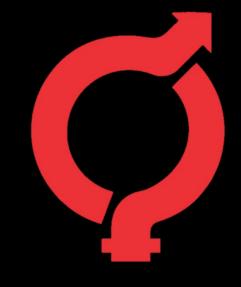
Focus on inclusive participation & comprehensive service



- Accurate & Affordable Registration & Recording for economic important traits & properties
- Optimal use of recorded data & information
 - Management decisions
 - Genetic selection & matings
- Expansion of participation
- Uptake & integration of new technologies



South Africa: still reflecting the recent past



60 Million consumers

"Formal" consumers

"Informal" consumers

Meat processors

All slaughterings

Local butchers / onfarm slaughtering

Feedlot sector

Successful emerging farmers

Communal or leased grazing

Commercial producers

Stud/Seedstock breeders



Developed sector



Developing sector

"Disadvantaged" smallholders



Adapted from http://www.rmrdsa.co.za/REDMEATINDUSTRY/Valuechains.aspx and van Marle-Köster & Visser 2018

0.5 Million Beef Cattle

2800 Seed Stock Breeders Beef Cattle "Triangle"

6. Million Best Carile

Optoboo Sector 40 000 Large commercial **Beef Cattle Farmers**

85 000

potential to commercialize

Beef Cattle Farmers with

240 000 Beef Cattle keepers known as emerging (small) farmers

2. Million Sociotation Control

3 million Beef Cattle keepers - "subsistence farmers"



Livestock recording: Governance and Current Situation

- Legislation for Registration & Recording: Stud animals
- Registering Authorities
 - Stud Book = Registering Authority (>80 breed x species)
 - Comply with ICAR CoQ
 - Fully industry funded
- Breeders' Societies
 - Breed standards, inspections, promotion
- Few non-Stud animals centrally recorded
- Very low participation in Milk Recording (in comparison)
- Mostly owner sampling, measurement & recording





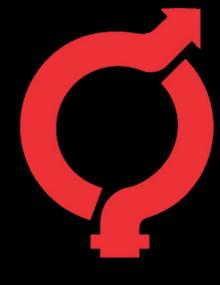
Major challenges

- Data quality assurance (trustworthy application)
- Acceptance & Uptake of Scientifically developed technology
- Mutual understanding & Insight
 - Correct use of genetic & management information
- Funding & Allocation -> R&D
- Investment in training & Education
 - Scientific & Technical staff (HR development)
 - Farmers / Breeders / Trainers





Major drivers



- Sustainable PROFIT
 - Local & Internationally competitive
 - Natural resource usage & environmental impact
- Knowledge & ability
 - Use and utilising genetic gains of seedstock animals
- Timely adjustments & Application
 - Driver: new scientific & industry knowledge
 - Changing markets & economic realities
 - Funding realities & human demographies





Focus: current developments

- Model development & implementation
 - Expanding GE production accuracy SS gBLUP
- Interactive data & information exchange
 - Farm, laboratory, database
- Management information
 - Benchmarking & Timely decisions
- Selection index uptake & timely adaptations
- Web-based tools
 - Optimal breeding objectives different environments & systems
 - Selection herd & breed levels
 - Mating plans.





LGIX

Historic past & current challenges

- Fast tracking of opportunities & resource
- Research priorities with public funding
- National infrastructure & public services
 - Animal health
 - Export protocols
- Public X Private partnerships





JUST



